



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-2(c)

LOWENSTEIN SANDLER PC

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*Proposed Counsel to the Debtor and
Debtor-in-Possession*

In re:

STATE INSULATION CORPORATION,
Debtor.

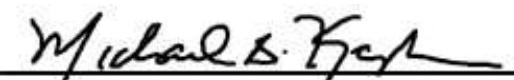
Chapter 11

Case No. 11-15110 (MBK)

**ORDER GRANTING APPLICATION FOR
EXPEDITED CONSIDERATION OF FIRST DAY MATTERS**

The relief set forth on the following pages, numbered two (2) through and including three (3), is hereby **ORDERED**.

DATED: 2/23/2011


Honorable Michael B. Kaplan
United States Bankruptcy Judge

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Debtor: State Insulation Corporation

Case No.: 11-15110 (MBK)

Caption: Order Granting Application For Expedited Consideration of First Day Matters

THIS MATTER having been opened by State Insulation Corporation, the above-captioned debtor and debtor-in-possession (the “Debtor”), upon the application (the “Application”) for expedited consideration of first day matters; and adequate notice of the Application having been given and it appearing that no other or further notice is necessary; and after review of the initial pleadings filed in this case which have been designated by counsel as requiring expedited consideration; and it appearing that the relief requested in the Application is in the best interests of the Debtor and its estate; and for good cause shown; it is hereby

ORDERED that the following motions are set for hearing before the Honorable

Michael B. Kaplan in Courtroom 3 located at the United States Bankruptcy Court,
2nd
402 East State Street, ~~1st~~ Floor, Trenton NJ 08608, at the date and time set forth below:

1. Motion for an Order Pursuant to Fed. R. Bankr. P. 1007(c) Granting the Debtor an Extension of Time to File Schedules and Statement of Financial Affairs. February 24, 2011
at 12:00 a.m./p.m.
2. Motion for an Order Pursuant to 11 U.S.C. §§ 105(a), 363(c) and 1107 (i) Authorizing the Debtor to Continue and Maintain its Existing Cash Management System, Bank Accounts and Business Forms and (ii) Granting Related Relief. February 24, 2011
at 12:00 a.m./p.m. (noon)
3. Motion for an Order Pursuant to 11 U.S.C. §§ 105(a), 363(b) and 507(a) (i) Authorizing the Debtor to Pay Prepetition Wages and Salaries and Related Obligations and Taxes and (ii) Directing All Banks to Honor Checks and Transfers for Payment of Prepetition Employee Obligations. February 24, 2011
at 12:00 a.m./p.m. (noon)
4. Motion for the Entry of an Interim Order and Final Order (i) Prohibiting Utility Companies From Discontinuing, Altering or Refusing Service on Account of Prepetition Invoices, (ii) Deeming Utility Companies to Have Adequate Assurance of Future Payment and (iii) Establishing Procedures for Resolving Requests for Additional Assurance Pursuant to 11 U.S.C. §§ 105(a) and 366. February 24, 2011
at 12:00 a.m./p.m. (noon)

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Debtor: State Insulation Corporation

Case No.: 11-15110 ()

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5. Debtor's Motion for an Order (I) Authorizing the Debtor to Use Cash Collateral and Provide Adequate Protection; (II) Authorizing the Debtor to Obtain Post-Petition Financing and Grant Security Interests and Superpriority Administrative Expense Status Pursuant to 11 U.S.C. §§ 105(a) and 364(c); (III) Modifying the Automatic Stay Pursuant to 11 U.S.C. § 362; (iv) Scheduling a Final Hearing Pursuant to Fed. R. Bankr. P. 4001; and (V) Granting Related Relief

February 24, 2011
at 12:00 a.m./p.m.

6. Debtor's Motion for an Order Pursuant to 11 U.S.C. §§ 105(a), 507(a)(8) and 541 (I) Authorizing the Debtor to Pay Prepetition Sales Taxes and (II) Directing All Banks to Honor Checks and Transfers Related Thereto

February 24, 2011
at 12:00 a.m./p.m.

CERTIFICATE OF NOTICE

District/off: 0312-3
Case: 11-15110

User: wromero
Form ID: pdf903

Page 1 of 1
Total Noticed: 1

Date Rcvd: Feb 23, 2011

The following entities were noticed by first class mail on Feb 25, 2011.
db +State Insulation Corporation, 525 Johnstone Street, Perth Amboy, NJ 08861-3366

The following entities were noticed by electronic transmission.
NONE.

TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 25, 2011

Signature:

